



SVBS1 - DISRUPTIVE TECH PORTFOLIO

Actively Managed Certificate (AMC)





This presentation and the information provided on this presentation to readers has been issued by Digital Wave Assets AG ("DIGITAL WAVES"). It has been prepared solely for informational purposes and should not be construed as an offer to buy or sell or a solicitation of an offer to buy or sell any service, security or instrument or to participate in any transaction or trading activity. The contents are based upon or derived from information generally believed to be reliable although no representation is made that it is accurate or complete and DIGITAL WAVES accepts no liability with regards to the reader's reliance on it. The information contained herein is a summary and only provided for the convenience of the reader and is subject to change without notice. This presentation and the information contained herein is not intended to be any source of advice or credit analysis with respect to the material presented, and the information does not constitute investment advice. Accordingly, any decision in connection with funds, services, instruments or transactions described or mentioned herein must be made solely on the information contained in a prospectus or factsheet and no reliance is to be placed on any representations. The information provided on this presentation regarding services offered by DIGITAL WAVES is not directed to any United States person or any person in the United States, any state thereof, or any of its territories or possessions. Any securities described herein will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to US persons unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. DIGITAL WAVES is not a fiduciary and not a bank and the user should consult with such advisers as they deem necessary to assist them in making any investment decisions. Information displayed on this presentation contains material that may be interpreted by the relevant authorities in the country in which you are viewing this document as a financial promotion or an offer to purchase or sell securities. Accordingly, the information

on this presentation is only intended to be viewed by persons who fall outside the scope of any law that seeks to regulate financial promotions in the country of your residence or in the country in which the document is being viewed. If you are uncertain about your position under the laws of the country in which the document is being viewed, then you should seek clarification by obtaining legal advice from a lawyer practicing in the country of your residence or in the country in which the document is being viewed before accessing this presentation. Certain assumptions may have been made in the contents of the registered area of this presentation to produce the results presented with the effect that changes to the assumptions may have a material impact on any returns or valuations detailed. Prices in any documentation presented are subject to change without notice and no representation is made that any returns or valuations indicated or mentioned would be achieved. The transaction documents (offering circulars, investment management agreements, etc.) override any statement, claim or information in this material. Any reproduction of this presentation, in whole or in part, is prohibited. The recipient of documents may not release this material to any other person, except to their advisors and professionals who will be assisting them in evaluating such securities or funds and for no other purpose and agrees not to divulge any such information to any other party. You are not permitted to publish, transmit, or otherwise reproduce this presentation or information from this presentation, in whole or in part, in any format without the express written consent of DIGITAL WAVES. In addition, you are not permitted to alter, obscure, or remove any copyright, trademark or any other notices that are provided to you in connection with the information. This presentation and its content is not for distribution to retail clients, as that term is defined under the Markets in Financial Instruments Directive (2004/39/EC), the laws and regulations of Switzerland or any other jurisdiction; and any investments, including derivatives (if any), mentioned in this material will not be made available by DIGITAL WAVES to any such retail customer. Additional information on DIGITAL WAVES is available upon request.





02 Disclaimer

04 Portfolio Opportunity

06 Investment Universe and Product Strategy

09 Meet Portfolio Companies

14 Selection Process

15 Advisory Committee

16 Partnership

18 Invest With Us

19 Appendix





SVBS1 - DISRUPTIVE TECH PORTFOLIO (AMC)

- | The SVBS 1 - Disruptive Tech Portfolio Certificate (AMC) securitizes a selection of top-tier global early-stage companies leveraging AI, blockchain and the Internet of Things across industries. Direct access and comprehensive insight into the companies is ensured, they are constantly monitored by our teams and investor rights are exercised in a meaningful way.
- | The AMC is accessible through a Swiss ISIN and paying agent. It has no lockup or fixed holding period. Trading orders for the secondary market are processed on a best-effort basis. Proceeds of the sale of underlying may be re-invested or partially redeemed according to the investment guidelines. Valuations are adjusted in response to events such as major financing rounds.
- | The portfolio is curated by experienced advisors of the Silicon Valley Blockchain Society (SVBS), a US-based 360° strategic advisor for maximizing venture stage portfolio mechanics, and the Digital Waves network, together forming the Advisory Committee. The proximity to the companies also allows to provide constant updates and reporting to investors.





THE AMC TAPS INTO THE VALUE CREATION OF THE DISRUPTIVE TECHNOLOGIES THAT DRIVE THE EVOLUTION OF THE DIGITAL ECONOMY



BLOCKCHAIN

STORE, TRANSACT & BEYOND

\$3+ trillion



INTERNET OF (EVERY)THINGS

ISSUE & RECEIVE DATA

\$14 trillion



ARTIFICIAL INTELLIGENCE

RECOGNISE, PREDICT & PRESCRIBE

\$15 trillion

... IS THE VALUE THESE TECHNOLOGIES ARE EXPECTED TO ADD TO THE GLOBAL ECONOMY BY 2030



INVESTMENT HIGHLIGHTS

1 VALUE FROM DISRUPTIVE TECHNOLOGIES

A 20+ and evolving Start-up portfolio at hand to create value from the disruptive technologies of the 21st century, including AI, Blockchain and IoT.

2 DIVERSIFIED PORTFOLIO

Start-ups in various stages of maturity, operating in different industries and diversified by regions form a growing portfolio where synergy effects are actively captured, and constant support will be provided.

3 INVESTMENT VEHICLE

The Certificate (AMC) operates on a Swiss International Securities Identification Number (ISIN), with no lockup or holding period and low investment threshold, making investments accessible otherwise reserved for large funds.





SYNERGIES OF A GLOBAL ECOSYSTEM

Investments will provide liquidity for tomorrow's disruptors' growth.

The SVBS network enables the portfolio companies to capture synergy effects among themselves and offers support in important areas.*

EXPERT NETWORK

Access to an expert network of technology, legal, marketing, finance, governance and operational experts.

EXECUTION OPTIMIZATION

Access to the SVBS network of specialists, market-makers, funds and relationships with banks, exchanges, other service-providers and talent.

GLOBAL EXPOSURE

Access to a global 'roadshow'. Start-ups present at online and in-person meetings, called Salons, globally.

LONG TERM GROWTH

Access to a global network of cross-stage investors as well as a range of financing instruments to secure long term funding.

*See appendix for details

COMPOSITION



Equity & SAFE: 18+
Tokens: 4+



Seed Stage: 14+
Series A/A+: 8+



North America: 17+
Europe & Asia: 5+

... coming from a wide range of economic segments, including:

- Clean Energy
- Compliance & RegTech
- Computing Technology
- Cyber Security
- Data Management
- Education
- Healthcare
- IoT & NFT
- Logistics and Transportation
- Smart Manufacturing
- Media
- Wallet Systems & Crypto Storage
- Investments & DeFi
- Supply Chain Safety



FUTURE OF TECH INFRASTRUCTURE



Source Network

Data Management | Seed | USA

Interoperable storage network for decentralized data.



Apotheka

Healthcare | Seed | USA

Electronic healthcare records on Blockchain.



BuildCoin

Investments | Series A | Switzerland

Blockchain platform for launching and funding innovative infrastructure and construction projects.



Nodle

IoT Technology | Series A | USA

Infrastructure, software and access to data for the Internet of Things.



Wivity

Security | Seed | USA

Enterprise NFT platform that tracks the security of supply chain goods and components.





FUTURE OF TECH INFRASTRUCTURE



Taiyo
Security & AI | Seed | USA
Helping global companies to derive insights from data.



Verses Logistics
Supply Chain | Series A | USA
AI-driven spatial computing for global logistics.



Phenium
Supply Chain | Seed | USA
Automated restaurant intelligence and cloud-based food safety monitoring.



EcoTech Visions
Supply Chain | Seed | USA
AI-driven smart-manufacturer of eco-friendly products.



Genuine Way
Supply Chain | Seed | Switzerland
Ecosystem of sustainable brands on the public blockchain.





FUTURE OF ENERGY TECH



Regen Network

Clean Energy | Private Token Sale | USA

Blockchain-based protocol for climate finance solutions, including carbon credits, DeFi and ecological assets.



Flaring Solutions

Crypto Mining & Energy | Series A | USA

Harnessing the power of flared natural gas to generate low-cost electricity for bitcoin mining.



GridSpeak

Energy Data Management | Series A+ | USA

Patented data management, analytics and trading platform for the wholesale electricity market.





FUTURE OF FINTECH

Rainfall.

Rainfall
AI Data Management | Series A | USA
Enabling self-sovereignty and monetization of your personal data.



Netki
Compliance & RegTech | Series A | USA
Global Identity Validation, based on advanced biometrics, to ensure compliance in all digital transactions.



MELD
DeFi | Series A | Singapore
MELD is a comprehensive DeFi protocol for crypto-backed lending and borrowing on both crypto and fiat currency. Inventor of ISPO, an Initial Staking Pool Offering, successfully launched on the Cardano network.



Caspian Tech
Wallet System | Seed | Singapore
Keyless and decentralized crypto asset wallet solutions, removing private keys for strong security.
Quickest gateway for traditional businesses to the crypto world.





FUTURE OF WORK & ENTERPRISE

ARTEIA

Arteia

Art | Seed | Belgium

Bringing innovative authentication solutions that include blockchain register, secure NFC tags, and NFT certificates of ownership, to the art market.

//STORE

STORE

Computing Technology | Seed | USA

Blockchain-powered computing platform addressing scalability, security, communication and decentralization in high performant cloud and edge computing environments.

AHURA

Ahura AI

Education | Seed | USA

AI-based training to upskill workers for the jobs of the future.



streambed

Streambed

Media & NFT | Seed | USA

Linking co-creators and brands via NFT content licensing and attribution on Social Media.



Obi

Transportation | Seed | USA

Price comparison platform that aggregates rideshares, taxis and black car companies globally.





THE SVBS1 – DISRUPTIVE TECH PORTFOLIO IS THE RESULT OF A MULTI-STAGE REVIEW AND SELECTION PROCESS

1. APPLICATION REVIEW

Start-ups are actively sought, and applications are screened for consistency, completeness, and vision-fit.

2. IN-DEPTH RESEARCH

Assessment of the technology, product, token economy, team, traction, financials and valuation by the Research Team.

3. REVIEW COMMITTEE

Approval or rejection of applications for participating in the SVBS network by the SVBS Review Committee.

4. ADVISORY COMMITTEE

Analysis and weighting of start-ups for participation in the portfolio by the Advisory Committee.

5. SELECTION OF COMPANIES

Ultimate decision for the inclusion of start-ups in the AMC done by Digital Waves, the active Strategy Manager.

6. EXPANSION OF AMC

Continuous adjustments of the portfolio and AMC. Existing investors will be given priority notice for new subscription.



A SEASONED AND CROSS-INDUSTRY TEAM OF INVESTMENT PROFESSIONALS AND VENTURE BUILDERS FORM THE ADVISORY COMMITTEE

ACTIVE STRATEGY MANAGER



Louis Bisang, EMBA, MLaw
Chairman @ Digital Waves; Senior Advisor, Risk Committee & Head BD Switzerland @ Turicum Private Bank; Board Member @ Wealth Management Zurich



Tobias Straube, EMBA
COO @ Digital Waves; Partner @ Cambrian AI; Instructor @ UC Berkeley Executive Education; Co-Founder @ Scio Network

ADVISOR TO STRATEGY MANAGER



Amit Pradhan
President @ SVBS; Chairman @ Zero AI & Rainfall; Board Member @ Norwegian Refugee Council USA; Impact Investor; Speaker & Mentor



Karl Simmons
COO @ SVBS; Former CEO @ Gridspeak; Former COO @ Viasyn; CIO @ North Stone Capital; Former CEO @ Cello Development



Philippe Lucet, LL.M.
General Counsel @ SVBS; Former VP General Counsel @ Nestlé; Former Secretary @ Nestlé Institute of Health Sciences; Board Member @ NetComm Suisse



David Kushner, CFA
CEO @ SVBS Capital; Former CIO @ \$50bn LA Employees Retirement Assoc. (LACERA); Former CIO @ \$20bn San Francisco Employee Retirement System (SFERS)



ACTIVE STRATEGY MANAGER



DIGITAL WAVES IS A FINANCIAL SERVICE PROVIDER AND INVESTMENT MANAGER FOR THE INNOVATION ECONOMY

Digital Waves makes innovative assets in the technology space accessible. Digital Waves does this by securitizing assets - from the equity of disruptive start-ups to the latest crypto token - through actively managed certificates (AMC) and digital assets related investment services. Digital Wave Assets AG, the company behind Digital Waves, is a privately owned financial intermediary based in Zug, Switzerland and regulated by VQF, a FINMA-supervised organization (member no.100751).

ADVISOR TO STRATEGY MANAGER



SVBS IS A 360° STRATEGIC ADVISOR FOR MAXIMIZING VENTURE STAGE PORTFOLIO MECHANICS

SVBS brings together a wide range of investors on one hand and a plethora of cross-capability experts on the other, in a distributed network called the SVBS Nation. SVBS focuses on the technology interplay of IoT, AI and Blockchain and in the wider themes of the future of Health, Wealth, Work and Impact. The SVBS Network of global Investors, Creators, Influencers and Experts in Blockchain, AI, IoT, Fintech and Impact is deeply curated and features some of the best funds, thinkers and entrepreneurs in the world.





“If you invent a breakthrough in Artificial Intelligence (AI), so machines can truly learn, that is worth 10 Microsoft”

Bill Gates, American business magnate, investor and co-founder of the Microsoft Corporation

“If you think the internet has changed your life, think again. The Internet of Things (IoT) will change it all over again!”

Brendan O’Brien, American engineer and record producer for AC/DC, Bob Dylan, and Bruce Springsteen

“Digital Assets are something great: Currencies without a government, something necessary and imperative”

Nassim Nicholas Taleb, Statistician, Former Trader and Risk Analyst and Author of ‘The Black Swan’

“Bitcoin is a remarkable cryptographic achievement. The ability to create something which is not duplicable in the digital world has enormous value. Lots of people will build businesses on”

Eric Schmidt, Former CEO and Executive Chairman of Google and Executive Chairman of Alphabet

“I imagine a world in which AI is going to make us work more productively, live longer, and have cleaner energy”

Fei-Fei Li, Professor of Computer Science at Stanford University

“I’m a big fan of decentralization... regulation of money supply needs to be depoliticized”

Al Gore, Former US Vice President and Winner of Nobel Peace Prize





WANT TO BE PART OF THE **SVBS1 - DISRUPTIVE TECH PORTFOLIO**

Get in touch:

Email: tobias@digitalwaves.com

Phone: +41 (0) 76 512 36 07





APPENDIX

A CLOSER LOOK ON THE STARTUPS AND THE FOUNDERS: ON REQUEST



DIGITAL WAVES' ACTIVELY MANAGED CERTIFICATES

Making innovative assets accessible & empowering investments into the global future economy.

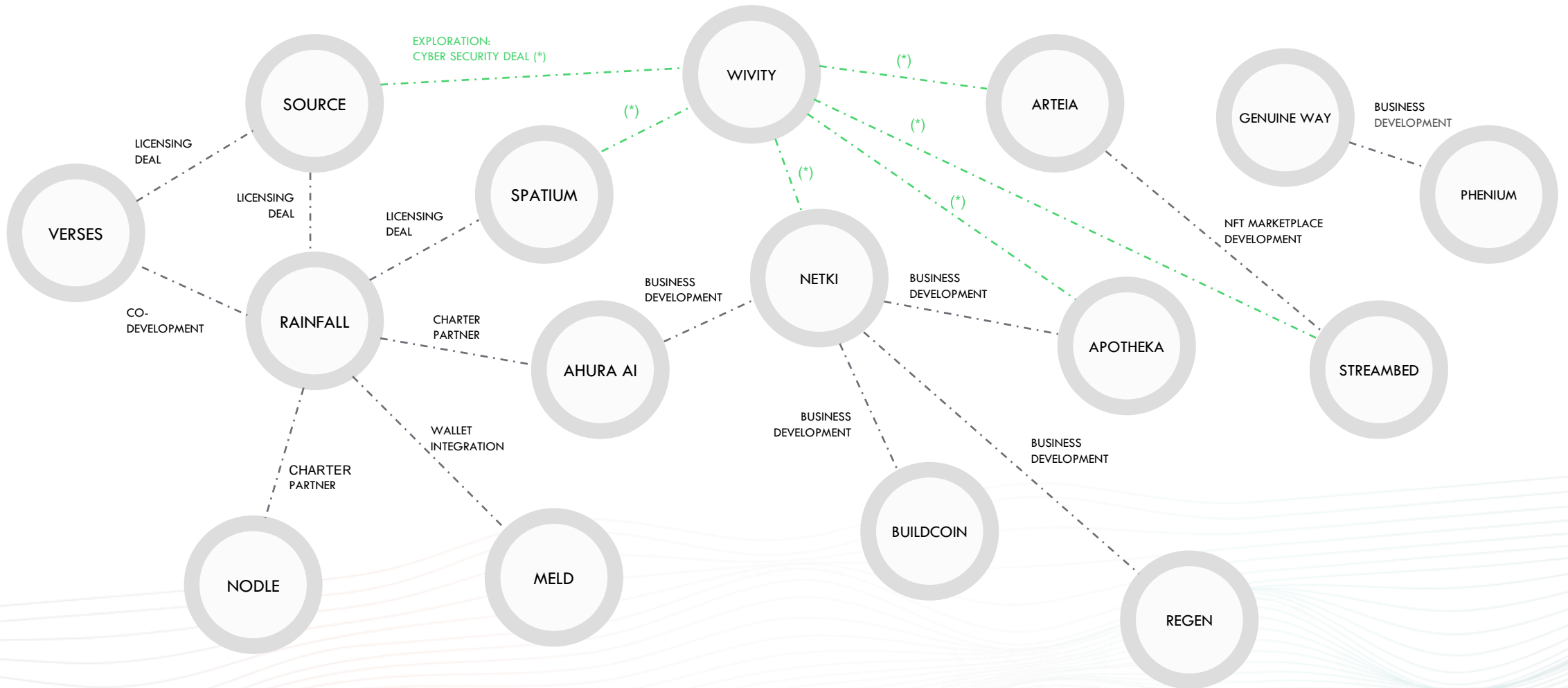
Actively Managed Certificates (AMC) are securities with an International Securities Identification Number (ISIN), which can hold as underlying almost any kind of assets. The ISIN makes them accessible to qualified, institutional and professional investor through their deposit at a bank. Unlike other investment products, AMC can be launched for a wide range of investment strategies in a matter of weeks with almost negligible issuance costs and no-counterparty issuance-risks. AMC also offer ongoing cost benefits through their efficient management and are readily available at low minimum ticket sizes for investors.

What are possible use cases for AMC? Currently, there are multiple ways to make special assets bankable and accessible to investors. Traditionally, an asset manager would seek individuals or institutions to invest directly into your company, real estate, or any other chosen asset. Alternatively, your assets can be transferred to a regulated investment vehicle, like a fund, or in case of company shares list them publicly. Those options are expensive, restricted by regulations and inflexible. They are generally also not suitable for assets such as shares of young, yet disruptive startups, tokens of the latest Decentralized Finance (DeFi) projects, future earnings of profitable solar power plants, a comprehensive art collection or the mezzanine financing of a smaller real estate project, just to name a few. These are the innovative assets that Digital Waves makes available to investors in the form of AMCs via an issuing platform for investment products such as AMC, Credit Linked Notes or Trackers.

In an AMC, an asset manager together with Digital Waves, can determine the composition of the underlying and the strategy for the product. Therefore, the asset manager together with Digital Waves can add or remove certain underlying assets from the certificate at any time.



PORTFOLIO LEVERAGING EACH OTHER...



... ACROSS SUPPORT AND STRATEGIC BUSINESS FUNCTIONS AND INITIATIVES

